



Complete Monitoring of your Data Capture and Processing Operation.

Adjust and optimize processes and resources before problems arise.

t's simple, really: MANAGEit™ is the tool for planning and optimizing your OCR for AnyDoc® and CAPTUREit™ workflow. With MANAGEit's ability to peer into your data capture and processing operation (whether it's local or remote), you'll have the data you need to improve processes—heading off trouble before it becomes just that. And, you'll be able to make sure resources are used to their full capacity.

MANAGEit provides real-time monitoring, graphical analysis, performance alerts and reporting for your OCR for AnyDoc processes. A myriad of processes can be tracked: batch level status, station activity, pending work and remote user logons, just to name a few. Tweak a process, and see the result—instantly.

You can also define your own alerts, delivered to administrators via instant messaging or email. Alerts warn administrators of possible production slow-downs, allowing for proactive resolution before your workflow is impeded.

Receive detailed reports on throughput, accuracy and productivity. Produce graphs for high-level data, like a complete OCR for AnyDoc solution overview, or drill down to statistics for individual workers and stations. MANAGEit also includes a starter set of Business Objects[™] Crystal Reports[®] with automated email distribution, in PDF format.

performance

Less stress – create a more predictable production environment

Tighter control – monitor local and remote verification

- Meet deadlines manage your workload, ensure priorities are met and complete work on time.
- Maximize resources Alerts keep you informed to eliminate resource downtime.

Goodbye

Sudden, unexpected processing downtime, backlogs and a lack of processing environment information and control.

Hello

Real-time views of workload, operations and processing. Alerts before problems occur. And historical processing reports to aid in review and planning.



Production Supervisor:

"Now I can spot bottlenecks quickly with the custom alerts, insuring the work is done on-time."



With MANAGEIt you can:

- » Monitor and manage pending work in your system and display job counts for each family and phase, including a totals line for all families.
- » See the instantaneous results of workflow adjustments and other actions.
- » Review work level fluctuations to better manage workload.
- » Set custom alerts to notify administrators when threshold minimums or maximums are violated.
- » Schedule reporting functions to run automatically, saving you time for other activities.
- » Utilize a starter set of standard Crystal Reports—and define your own.
- » Customize the screen view by displaying or hiding columns according to your needs.
- » Monitor multiple OCR for AnyDoc configurations.
- » Avoid work backlogs by monitoring and controlling pending work.
- » Ensure only authorized employees can make changes to workflow batches.
- » Monitor CAPTUREit and VERIFYit station performance, report on history.

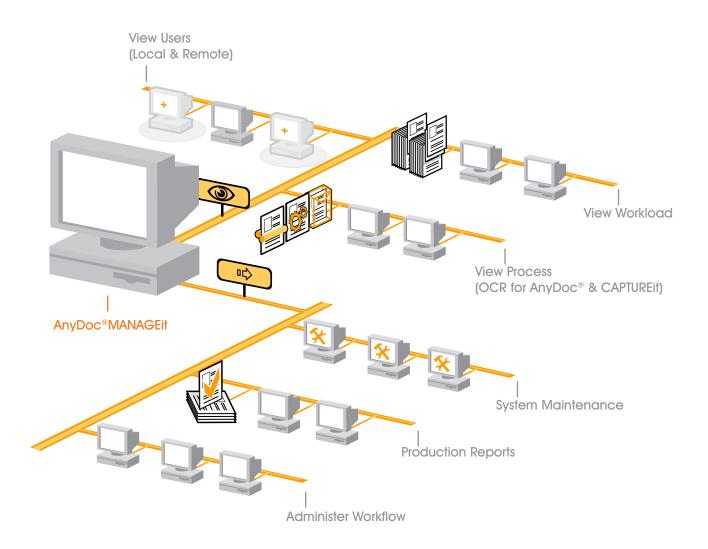


Manager: "Using MANAGEit reports, I quickly saw patterns emerge in the workflow production. And I was able to put together a plan to get the right resources in the right places at the right time. Now, we're much more efficient."

CAPIC	JREit [™] Captu	ie Seivei A	cctivity	At .											٤,
Computer		Scan S	tation ID	Use	M .	Ti	me	- 1	Comp	uter Lo	ogin Proc	ess	Batch	Total Im	
E WKO							2012000								4
	/K_SCOTTE /KQA01		TeresaP		QA01 TeresaP		3/28/2005 4:37: 3/25/2005 1:53 3/28/2005 4:19		Disconnected Disconnected Disconnected				0 batches 0 batches		٠
The second secon	KTERESAP	Terena									1.75-1		1 batches		H
8000 0.5	E WKQA05 E WKTERESAP L WKQA06		QA		QA05		3/28/2005 4:38:		Disconnected Disconnected				0 batches		t
												10000000		Ŧ	
L W					A06 3/23/2005 11:3		11:3	0 batches			0	I			
Station/Use	r Activity	- z:\ocrf	f\cor	ntrol											1
er	Family	Batch		ETime		Proce	ss		Vers	sion	Auto	Term	ninal Ser		
bradg2				3:22:4:	3:25	Not ru	nnina		3.2.	6	IM, Q	No			
¹ user6				5:01:24		Not ru			3.2.		BC	No			
administr	partners	000022	13	7:22:3			1 Verify		3.2.			No			
™ user3	ger03	000022		00:27		Auto I			3.2.		IM, Q				
¹≊ user4	partners	0000227		00:32		Data	Extracti	on	3.2.		IM, Q				
₩ user7	apps	000022		00:26			Comm		3.2.		IM, Q				
¹™ user8	арро	000022		00:54		Idle - I		•	3.2.		HS,	No			
Administr				12.21.		I die	Oilling		2.2		110,	No			
r-torrin noti		k y:\ociff\c	-	-		-	reconstruction or			-	-		-		
	Family / Batch		Create	Date	ETime	433	Import 0	Д	45	Ежоер	tions Extrac	135	Eommit 83		
									43	7	176	1.00	1.000		
	FE Totals FE LIBTEST					43									
	F Totals □ LIBTEST □ 00034478		3/31/2	005 2:38	4:21:22:07	43			43						
	F Totals F LIBTEST - 00034476 F Operation Ch	vistmas Child				43					2		6		
	# Totals # UBTEST - 00034476 # Operation Ch - 00034332 - 00034460	vistmae Child 2s 3s	2/1/20	005 2:38 05 10:57 005 1:00	4:21:22:07 63:01:02:58 12:23:00:43	43 11 9					2		6		
	# Totals # LIBTEST - 00034476 # Operation Ch - 00034392 - 00034460 - 00034461	vistmae Child 2s 3s	2/1/20	05 10:57	63,01.02.58	43 11 9				2.0	1	San	6		
	# Totals # LIBTEST - 00034476 # Operation Ch - 00034433 - 00034455 - 00034455 # Utilities (HSV)	vistmae Child 2s 3s 1s	2/1/20 3/23/2 3/23/2	05 10:57 005 1:00 005 1:00	63.01.02:58 12:23:00:43 12:23:00:42	43 11 9 1 1 379				5		135	77		
	# Totals # LIBTEST L 00034476 # Operation Ch - 00034433 - 00034451 # Utilities (HSV) - 00034423	vistmae Child 2s 3s 1s) 3s	2/1/20 3/23/2 3/23/2	05 10.57 005 1.00 005 1.00	63.01.02:58 12.23:00:43 12:23:00:42 68:19:42:17	43 11 9 1 1 1 379 28				5	1	19	77 10		
	# Totals # LIBTEST - 00034476 # Operation Ch - 00034433 - 00034455 - 00034455 # Utilities (HSV)	vistmae Child 2s 3s 1s 1 3e	2/1/20 3/23/2 3/23/2 1/26/2	05 10:57 005 1:00 005 1:00	63.01.02:58 12:23:00:43 12:23:00:42	43 11 9 1 1 379 28 29				5	1		77		
	# Totals # UBTEST	eistmae Child 26 36 15 1 3 3 3 3 4	2/1/20 3/23/2 3/23/2 1/26/2 1/26/2 1/26/2	05 10 57 005 1 00 005 1 00 005 4 18 005 4 18 005 4 18	63.01.02:58 12:23:00:43 12:23:00:42 68:19:42:17 68:19:42:10 68:19:42:10 68:19:42:08	43 11 9 1 1 379 29 29 29 29				5 1	1 140 28 28	19	77 10		
	# Totals # LIBTEST L 00034478 # Operation Ch	eistmae Child 26 36 16 1 30 0 7 4	2/1/20 3/23/2 3/23/2 1/26/2 1/26/2 1/26/2 1/26/2	05 10 57 005 1 00 005 1 00 005 4 18 005 4 18 005 4 18 005 4 18	63.01.02:58 12.23:00:43 12.23:00:42 68:19:42:17 68:19:42:10 68:19:42:10 68:19:42:04	43 11 9 1 1 379 29 29 29 29 29 29				5 1 1 1 1	1 140 28	19 21	77 10 8		
	# Totals # LIBTEST L 00034476 # Operation Ch 00034353 - 00034456 00034456 # Utilities (HSV) - 00034421 - 00034441 - 00034441 - 00034441 - 00034441 - 00034441	eistmae Child 2s 3s 1s 1) 3s 3s 3s 3s 4s 1s 1s 1s 1s 1s 1s 1s 1s 1s 1s 1s 1s 1s	2/1/20 3/23/2 3/23/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2	05 10 57 005 1 00 005 1 00 005 4 18 005 4 18 005 4 18 005 4 18 005 4 18	63.01.02.58 12.23.00.43 12.23.00.42 68.19.42.17 68.19.42.13 68.19.42.10 68.19.42.08 68.19.42.04 68.19.41.59	43 11 9 1 1 379 29 29 29 29 29 29 29 29				5 1 1 1 1 1	1 140 28 28 28 28	19	77 10		
	# Totals # UBTEST # 00034476 # Operation Ch # 00034486 # Utilities (HSV) # 00034461 # 00034461 # 00034417 # 00034411 # 00034411 # 00034411 # 00034406 # 00034406	vistmae Child 28 05 05 05 01 02 04 04 05 05 05 05 05 05 05 05 05 05 05 05 05	2/1/20 3/23/2 3/23/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2	05 10 57 005 1 00 005 1 00 005 4 18 005 4 18 005 4 18 005 4 18 005 4 18 005 4 18	63,01,02,58 12,23,00,43 12,23,00,42 12,23,00,42 68,19,42,10 68,19,42,10 68,19,42,04 68,19,42,04 68,19,41,57 68,19,41,57	43 11 9 1 1 379 29 29 29 29 29 29 29 29				5 1 1 1 1 1 1 1	1 140 28 28 28 28	19 21	77 10 8		
	# Totals # LIBTEST L 00034476 # Operation Ch 00034353 - 00034456 00034456 # Utilities (HSV) - 00034421 - 00034441 - 00034441 - 00034441 - 00034441 - 00034441	vistmae Child 26 16 17 28 20 24 18 20 20 20 20 20 20 20 20 20 20	2/1/20 3/23/2 3/23/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2	05 10 57 005 1 00 005 1 00 005 4 18 005 4 18 005 4 18 005 4 18 005 4 18	63.01.02.58 12.23.00.43 12.23.00.42 68.19.42.17 68.19.42.13 68.19.42.10 68.19.42.08 68.19.42.04 68.19.41.59	43 11 9 1 1 379 29 29 29 29 29 29 29 29				5 1 1 1 1 1 1 1	1 140 28 28 28 28	19 21	77 10 8		
	# Totals # LIBTEST L 00034478 # Operation Ch	vistmae Child 26 30 16 16 17 18 18 18 18 18 18 18 18 18 18 18 18 18	2/1/20 3/23/2 3/23/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2	05 10 57 005 1 00 005 1 00 005 4 18 005 4 18	63,01,02,58 12,23,00,43 12,23,00,42 168,19,42,17 68,19,42,10 68,19,42,04 68,19,42,04 68,19,41,53 68,19,41,53 68,19,41,53	43 11 9 1 1 379 23 29 29 29 29 29 29 29 29 29 29 29 29 29				5 1 1 1 1 1 1	1 140 28 28 28 28	19 21 8	77 10 8		
	# Totals # LIBTEST L 00034478 # Operation Ch	vistmas Child 26 26 26 27 28 28 28 28 28 28 28 28 28 28 28 28 28	2/1/20 3/23/2 3/23/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2	05 10.57 005 1.00 005 1.00 005 4.18 005 4.18 005 4.18 005 4.18 005 4.18 005 4.18 005 4.18 005 4.19 005 4.19 005 4.19	63,01,02,58 12,23,00,43 12,23,00,43 12,22,00,42 68,19,42,13 68,19,42,10 68,19,41,50 68,19,41,53 68,19,41,53 68,19,41,53 68,19,41,53 68,19,41,53	43 11 9 1 1 379 29 29 29 29 29 29 29 29 29 29 29 29 29				5 1 1 1 1 1 1 1	1 140 28 28 28 28	19 21 8	77 10 8		
	# Totals # UBTEST	vistmae Child 26 30 19 19 19 19 19 19 19 19 19 19 19 19 19	2/1/20 3/23/2 3/23/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2	05 10 57, 005 10 0, 005 10 0, 005 41 8, 005 41 8, 005 41 8, 005 41 8, 005 41 9, 005 41 9,	63.01.02.58 12.23.00.43 12.23.00.43 12.23.00.42 68.19.42.10 68.19.42.10 68.19.42.04 68.19.41.59 68.19.41.50 68.19.41.50 68.19.41.50 68.19.41.47 68.19.41.47	43 11 9 1 1 379 28 29 29 29 29 29 29 29 29 29 29 29 29 29				1 1 1 1 1	1 140 28 28 28 28	19 21 8 3 28 28	77 10 8	٨	
	# Totals # LIBTEST L 00034478 # Operation Ch	vistmae Child 26 26 26 27 28 28 28 28 28 28 28 28 28 28 28 28 28	2/1/20 3/23/2 3/23/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2	05 10.57 005 1.00 005 1.00 005 4.18 005 4.18 005 4.18 005 4.18 005 4.18 005 4.18 005 4.18 005 4.19 005 4.19 005 4.19	63,01,02,58 12,23,00,43 12,23,00,43 12,22,00,42 68,19,42,13 68,19,42,10 68,19,41,50 68,19,41,53 68,19,41,53 68,19,41,53 68,19,41,53 68,19,41,53	43 11 9 1 1 1 379 23 29 29 29 29 29 29 29 29 29 29 29 29 29				1 1 1 1 1	1 140 28 28 28 28	19 21 8	77 10 8		

» Real-time pending work status showing all batches listed by form family, the number of images in each phase, any alerts in red and a data bubble with batch information for the line selected.







Optimize your resources and workflow.

MANAGEIt's real-time monitoring, views and performance alerts drive efficiency across your OCR for AnyDoc® data capture organization-regardless of size and distribution.



anydocmanageit.com

Key Features

» Optimize resource efficiency

Monitor and manage workflow with real time information. See the instantaneous results of streamlining or corrective action for more efficient productivity. As your business fluctuates, you can see the impact on production activity and create plans to better manage sudden workload changes. Monitor your resources online and in real time: employees, workload, workstations and more.

» In control with better decision making

Production thresholds can be set in such a wide number of processes that it's like having a second person watching workflow for you. As real-time values for pending work, station performance and operator production violate thresholds, alerts are triggered to inform the right people instantly via email or instant messaging to initiate corrective action.

» Scheduler for task automation

Schedule time-consuming database maintenance and reporting functions to run automatically, saving you time for other management activities. Automated tasks can run during off-peak hours or at the convenience of a user-defined schedule.

» Reporting on historical performance

Five standard Crystal Reports provide detailed information and the Crystal Reports Viewer has the ability to accept an unlimited number of Crystal reports developed by you. Reports can also be scheduled for automatic recurring email distribution in PDF format, to the correct individuals

» Monitor CAPTUREit and VERIFYit processing

Unify performance standards in every location. Remote verifiers can now be more easily managed to the same performance standards as on-site operators. MANAGEit reporting also captures this extended control.

» Customized display columns

Simple mouse-click convenience allows columns to be displayed or hidden depending on your needs. Customizable display screens allow you to set the most efficient views of your activity.

» Ability to monitor multiple OCR for AnyDoc configurations

Simply point and click to a different OCR for AnyDoc control path, and from one console you have the power to monitor multiple production environments.

» Pending work alerts

Proper pending work flow is essential to operator efficiency and job satisfaction. The batch-age and number-of-pending-batches alerts are two highly effective warnings to maintain customer contract obligations and prevent backlogs. Steady batch processing is always more efficient than dealing with unforeseen backlogs that jeopardize deadlines.

DG 2 3 2 4 4 4 4 4 2 4 2 0 8 1 9									
Alert	User	Computer ID	Family Name	Master/Batch	Time				
One or more OCR for An									
One or more VERIFYY"									
Duplicate users have be									
Not running	TeresaP	WKTERE			1:14:31:50				
Not sunning	QA05	WKQA65			7:20:41:06				
Not running	qs05	WKQ406/			8:14:39:28				
Exceeded 3 images.			testib						
Exceeded 3 mages.			amas						
Exceeded 3 images.			houti						



What can AnyDoc Software do for you?

Want to learn how AnyDoc Software can impact your organization? Contact us today.

www.anydocsoftware.com info@anydocsoftware.com 813.222.0414



Other alerts include:

Workstations operating under different versions

User name logged into more than one station

Required drive is unavailable

User is not in the product

Machine is idle

No work in the system

Process time exceeded

Batch age exceeds a specified time

Batch suspension

Customer Comments

"I never thought it would be this easy to process my paper documents..."

"By switching to an automated system, we saw a 60% leap in productivity..."

"Multiple people can access the identical image at the same time..."

"Now the turnaround time for each document...is immediate!"

"Things are running much smoother... thanks to AnyDoc Software."

Online Education



Get an up close look at AnyDoc's complete line of document and data capture solutions. Register for one of our free educational webinars and learn more about the power of precise data. www.anydocsoftware.com

Contact Us

U.S. Headquarters

AnyDoc Software, Inc. One Tampa City Center, Suite 800 Tampa, FL 33602

Located at

201 N. Franklin St, 8th Floor Tampa, FL 33602

Phone: 813 222 0414 Fax: 813 222 0018

ZUG Office

AnyDoc Software GmbH Baarerstrasse 10 CH-6300 Zug Switzerland

Phone: +41 41 729 63 33 Fax: +41 41 729 63 34

UK Office

AnyDoc Software Ltd. Herschel House 58 Herschel Street Slough, SLI 1HD United Kingdom

Phone: +44 (0) 7005 982890 Fax: +44 (0) 7005 982891

Complete Line of Products



Since 1991, AnyDoc Software has met the data capture and processing needs of thousands of companies worldwide with one core platform. Our current suite of products all operate from that stability and enhanced functionality built on years of experience and innovation. One vendor, every document, no headaches.

Additional Software

AnyDoc®Auditor

Selectively review and assess operator efficiency and accuracy. Define monitoring by operator, form, and even down to the zone level. Zone history is logged to a database for reporting.

www.anydocauditor.com

OCR for AnyDoc®

A comprehensive software solution for automatic data capture and processing from business forms. The software eliminates the costs and inaccuracies of manual data entry for thousands of companies worldwide. www.ocrforanydoc.com

$in finiwor \mathbf{x}^{\text{TM}}$

Simplify the way your company processes documents with this innovative document workflow development platform. www.infiniworx.com

AnyDoc®BROKERit

Store your extracted data and images and perform intelligent queries for quick and effective retrieval.

www.anydocbrokerit.com

AnyDoc®CAPTUREit

Easily scan documents from anywhere in the world, perform quality assurance and send images over the Internet to a central location for processing.

www.anydoccaptureit.com

AnyDoc®CLASSIFY

Automatically sort and route all of your documents – quickly and easily. www.anydocclassify.com

AnyDoc®DESIGNit

Professionally design your own forms for printing or for use as a template in OCR for AnyDoc processing.
www.anydocdesignit.com

AnyDoc®EXCHANGEit

Easily convert extracted data to a variety of file formats for use among multiple applications. EDI, XML, ASCII and others are all available, as are APIs to leading document management solutions. www.anydocexchangeit.com

AnyDoc®MANAGEit

Optimize resources and keep your OCR for AnyDoc workflow on track with real-time batch information, graphs and alerts. www.anydocmanageit.com

Market Solutions

AnyDoc®CLAIM

Automatically process HCFA, UB92 and dental healthcare claim forms. www.anydocclaim.com

AnyDoc®EOB

Automatically capture, validate and balance EOB data from all your payers—and drive productivity, lower costs and speed through your EOB processing.

www.anydoceob.com

AnyDoc®INVOICE

Automatically process invoices to lower manual data entry costs by up to 75%. www.anydocinvoice.com

AnyDoc®NOTICE

Provides quick identification of cancelled mortgage insurance policies which generates timely opportunities for revenue generation. www.anydocnotice.com

AnyDoc®REMIT

Automatically capture remittances and the critical data on them for much quicker input into your financial or ERP systems. www.anydocremit.com





Legal: OCR for AnyDoc, AnyDocINVOICE, AnyDocEOB, AnyDocCLAIM, AnyDocREMIT, AnyDocCLASSIFY, AnyDocNOTICE, infiniworx, CAPTUREit, BROKERit, EXCHANGEit, VERIFYit, DESIGNit, and MANAGEit are trademarks of AnyDoc Software, Inc., and are protected by U.S. and international laws.